

Top Stories This Week

- ≈ Coal Scam: CBI sources say -Sent notice to 4 Jindal group companies to join coal scam probe
Alert: 4 Jindal group companies: Jindal Steel (JSPL), Gagan Sponge, Jindal Realty, ND Exim, -Have received documents from 4 Jindal group companies in response, -Expecting Jindal to return to India by June 30.
- ≈ Empowered Group of Ministers (EGoM) likely to meet on June 26 to discuss spectrum auction: PTI sources: EGoM to discuss 3rd round of spectrum auction & pricing, EGoM to take call on number of telecom circles for auction, EGoM to decide on auction schedule & reserve price
Alert: Spectrum EGoM is headed by Finance Minister P Chidambaram.
- ≈ May telecom data -India GSM user additions at 31 lakh versus 35 lakh (MoM), - Bharti Airtel adds 8.5 lakh GSM users versus 6.01 lakh (M-o-M), - Idea Cellular adds 8.67 lakh GSM users versus 12.8 lakh (M-o-M).
- ≈ Idea Cellular reduces data tariff by 90 percent in 8 circles.
- ≈ Finance ministry to ask SEBI to exempt PSUs in loss from 10 percent public float: remaining PSUs to meet August 2013 deadline for 10 percent public float

Weekly Indices Change

| Index | Close | P. Close | Chg. (%) |
|---------|-------|----------|----------|
| SENSEX | 18774 | 19178 | (2.11) |
| NIFTY | 5667 | 5808 | (2.43) |
| MIDCAP | 6037 | 6181 | (2.33) |
| SMLCAP | 5717 | 5772 | (0.95) |
| METAL | 7604 | 7940 | (4.23) |
| OIL&GAS | 8350 | 8545 | (2.28) |
| AUTO | 10647 | 10697 | (0.47) |
| TECK | 3576 | 3544 | 0.90 |
| BANKEK | 12967 | 13624 | (4.82) |
| IT | 6011 | 5993 | 0.30 |
| FMCG | 6486 | 6581 | (1.44) |
| HC | 8657 | 8715 | (0.67) |
| PSU | 6075 | 6319 | (3.86) |
| CD | 6524 | 6592 | (1.03) |
| POWER | 1590 | 1652 | (3.75) |
| CG | 9034 | 9315 | (3.02) |
| REALTY | 1510 | 1602 | (5.74) |

Global Indices

| | | | |
|----------|-------|-------|--------|
| DOW | 14799 | 15070 | (1.80) |
| NASDAQ | 3357 | 3423 | (1.93) |
| FTSE | 6116 | 6308 | (3.04) |
| NIKKEI | 13230 | 12686 | 4.29 |
| HANGSENG | 20263 | 20969 | (3.37) |

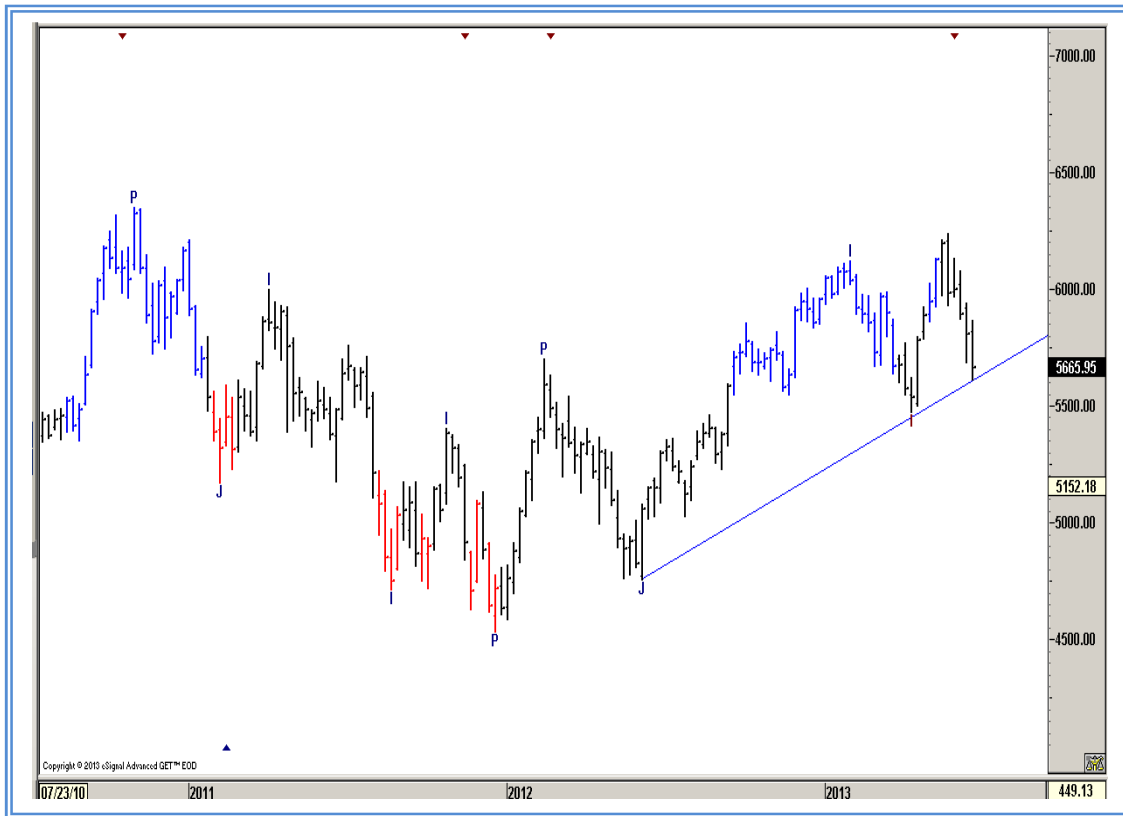
Top Gainers Weekly

| Scrip | Price | % Chg |
|------------|-------|-------|
| JETAIRWAYS | 461 | 12.73 |
| RCOM | 119 | 12.63 |
| INDHOTEL | 52 | 11.52 |
| TITAN | 223 | 9.13 |
| ZEEL | 235 | 8.51 |

Top Losers Weekly

| Scrip | Price | % Chg |
|------------|-------|-------|
| APOLLOTYRE | 57 | 37.83 |
| MMTC | 132 | 37.22 |
| FRL | 99 | 21.38 |
| ADANIPOWER | 41 | 19.19 |
| KTKBANK | 117 | 15.99 |

Nifty Corner



| Support & Resistance | | | | | | |
|---------------------------------|--------------|---------------|---------------|-----------|-----------|-----------|
| S3 | S2 | S1 | Nifty | R1 | R2 | R3 |
| 5500 | 5550 | 5600 | 5667 | 5720 | 5750 | 5850 |
| Moving Averages | | | | | | |
| 20DMA | 50DMA | 100DMA | 200DMA | | | |
| 5890 | 5920 | 5865 | 5810 | | | |

Market Commentary

Weak Rupee bring down the Indian Stock Market at lower levels during the week, which touched the life time lowest level of 60 in Thursday's trade. For this week Nifty likely to trade in the range between 5750 – 5850 in the upper side and 5600 – 5500 in the lower side.

Stocks at 52 wk High

| Scrip | Cmp |
|------------|-----|
| VAKRANSOFT | 81 |
| -- | -- |
| -- | -- |
| -- | -- |
| -- | -- |

Stocks at 52 wk Low

| Scrip | Cmp |
|-------------|-----|
| APOLLOTYRE | 57 |
| BHEL | 170 |
| CENTRALBANK | 61 |
| DLF | 175 |
| HDIL | 34 |

FII Activity

| Date | Figures in crore |
|-------|------------------|
| 17/06 | -165.10 |
| 18/06 | -597.38 |
| 19/06 | -544.96 |
| 20/06 | -2094.06 |
| 21/06 | -1768.6 |
| NET | (-5170.1) |

DII Activity

| Date | Figures in crore |
|-------|------------------|
| 17/06 | 361.53 |
| 18/06 | 582.65 |
| 19/06 | 415.82 |
| 20/06 | 1332.50 |
| 21/06 | 1196.65 |
| NET | 3889.15 |

Weekly Stock Idea

| Scrip | B/S | Cmp | Tgt |
|----------|-----|------|------|
| DRREDY | B | 2121 | 2170 |
| AXISBANK | B | 1259 | 1295 |
| ZEEL | B | 235 | 244 |
| MARUTI | B | 1554 | 1595 |
| DIVISLAB | B | 981 | 1018 |

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

| Scrip | Cmp |
|------------|-----|
| KTKBANK | 117 |
| NEYVELILIG | 58 |
| JINDALSTEL | 204 |
| PFC | 145 |
| HINDUNILVR | 590 |

Week Ahead**BOARD MEETING THIS WEEK:**

- 26 JUN: RESULTS:** HANUNG.
27 JUN: RESULTS: EASUNREYRL.
28 JUN: RESULTS: PATELENG, SAHPETRO.

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